

## Funds for Portfolio Allocations

### Target Date 2051+

Vanguard Target Retirement 2055 (VFFVX)  
Vanguard Target Retirement 2060 (VTTSX)

### Target Date 2046-2050

Vanguard Target Retirement 2050 (VFIFX)

### Target Date 2041-2045

Vanguard Target Retirement 2045 (VTIVX)

### Target Date 2036-2040

Vanguard Target Retirement 2040 (VFORX)

### Target Date 2031-2035

Vanguard Target Retirement 2035 (VTTHX)

### Target Date 2026-2030

Vanguard Target Retirement 2030 (VTHR X)

### Target Date 2021-2025

Vanguard Target Retirement 2025 (VTTVX)

### Target Date 2016-2020

Vanguard Target Retirement 2020 (VTW NX)

### Target Date 2011-2015

Vanguard Target Retirement 2015 (VTXVX)

### Retirement Income

Vanguard Target Retirement Income (VTINX)

### Money Market-Taxable

American Funds Money Market (RAFXX)

### Intermediate-term Bond

Vanguard Total Bond Market Idx Adm (VBTLX)  
Fidelity Total Bond (FTBFX)

### Inflation-Protected Bond

Vanguard Inflation Prot Sec Adm (VAIPX)

### Moderate Allocation

Vanguard Balanced Index Adm (VBIAX)

### Large Value

T. Rowe Price Equity Income (PRFDX)

### Large Blend

Vanguard Total Stock Mkt Idx Adm (VTSAX)

### Large Growth

JPMorgan Large Cap Growth (JLGMX)

### Mid-Cap Value

American Century Mid Cap Value R6 (AMDVX)

### Mid-Cap Growth

Eagle Mid Cap Growth R6 (HRAUX)

### Small Value

Franklin Small Cap Value R6 (FRCSX)

### Small Growth

Conestoga Small Cap Institutional (CCALX)

### Foreign Large Blend

Vanguard Total Intl Stock Index Adm (VTIAX)  
Causeway International Value Instl (CIVIX)

### Foreign Large Growth

American Funds EuroPacific Gr R6 (RERGX)

### Diversified Emerging Mkts

American Funds New World (RNWGX)

### World Stock

American Funds Capital World G/I R6 (RWIGX)

### Real Estate

Invesco Real Estate R6 (IARFX)

Target Date Model Portfolios are constructed based on an investment time horizon that seeks to correspond with a participant's anticipated retirement date with the underlying mutual funds composing the portfolios gradually gravitating to reduce investment risk as the projected age of retirement approaches.

Risk-Based Model Portfolios are constructed according to a specified investment risk tolerance without consideration of a target retirement date. Unlike Target Date Model Portfolios, they remain consistent with a particular investment risk designation during the lifetime of the portfolio.

Self-Directed Portfolio allocations are selected by the participant. The participant is solely responsible for directing the investment of his/her account based on the mutual fund(s) the participant selects from the list of available mutual funds.

The return and principal value of fund shares fluctuate with changes in market conditions. When redeemed, shares may be worth more or less than their original cost. Consideration should be given to the possible loss of a part of, or the entire amount of principal invested.

Investments seeking to achieve higher rates of return generally involve a higher degree of risk of principal. Investments in aggressive growth funds tend to be more volatile than the market in general.

**Mutual funds are sold by prospectus. Investors should read the prospectus carefully and consider the investment objectives, risks, charges, and expenses of each fund carefully before investing. The prospectus contains this and other information about the investment company. Please contact your Representative or the investment company to obtain the prospectuses.**

Advisory services offered through National Planning Corporation (NPC), a Registered Investment Adviser.  
Member FINRA & SIPC. C.L. Zuk & Associates Insurance Services, Inc. conducts business under the names RSG Securities and Zuk Financial Group (collectively, "Zuk"). NPC and Zuk are separate and unrelated companies.